

Plymouth Public Library Foundation Planned Giving Statement of Intent

This statement is an expression of my intent to provide for the future of the Plymouth Public Library through a planned or estate gift. The provision(s) made include the following:

_____ An outright bequest upon the passing of the donor, or the passing of the donor and spouse.

_____ A life insurance policy, in which the Plymouth Public Library Foundation is named as beneficiary or owner and beneficiary.

_____ Retirement assets, in which the Plymouth Public Library Foundation is named as a beneficiary.

_____ A trust agreement, with income reserved for the donor, spouse, or other income beneficiary.

_____ Other (please specify) _____

The estimated value of my (our) gift is \$ _____.

Purpose

It is my wish that the gift be used:

_____ At the Plymouth Public Library Foundation's discretion on behalf of the Plymouth Public Library in an effort to create the greatest impact for our patrons.

_____ For the following existing fund(s) or purpose:

_____ To create the following fund (provide fund name and purpose):

Special circumstances of my gift include:

I would like to work with the Plymouth Public Library Foundation to create a memorandum of understanding that details the purpose of my gift

Yes No

RECOGNITION

The Plymouth Public Library Foundation appreciates the opportunity to acknowledge your commitment to the Plymouth Public Library by publicly recognizing your contribution. Please let us know if you would prefer to remain anonymous.

I (we) permit the Plymouth Public Library Foundation to use my/our name(s) in printed lists of planned gifts, which may appear in the Plymouth Public Library Foundation's annual report, newsletter, web site and/or other publications.

I (we) prefer to remain anonymous during my/our lifetime(s). You may recognize my/our gift after you receive it.

I (we) prefer to remain anonymous during and after my/our lifetime(s).

Donor Signature

Date

Please print full name.

Street and/or mailing address

City/State/Zip

Home Phone

Cell Phone

Work Phone

Email Address

Spouse's Signature

Date

Please print full name.

Street and/or mailing address

City/State/Zip

Home Phone

Cell Phone

Work Phone

Email Address

Thank you for your commitment to our community and your investment in its future. If you have any questions, please contact the Plymouth Public Library Foundation at (508) 830-4250, x216 or email aphelan@pplfdn.org

**Note for couples: We are happy to list you either separately or as a couple, depending on your preference. If you would like to be recognized as a couple, please complete this form accordingly. If you are making separate planned gifts and prefer to be listed individually in all documents and/or publications, please submit separate forms, one in each name.*